

27 April 2022

## Kāinga Ora – Homes and Communities launches new 2027 Wellbeing Bond and cancels May bond tender

Kāinga Ora – Homes and Communities today launched a new October 2027 Wellbeing Bond under its subsidiary Housing New Zealand Limited (HNZ)

Housing New Zealand Limited has launched a minimum \$300 million 5.5-year new issue with final maturity in October 2027.

For further details on the issue, or to place a bid, please contact one of the Joint Lead Managers (ANZ, BNZ, or Westpac Banking Corporation). The offer is expected to close midday NZT Thursday, 28 April 2022, or earlier at sole discretion of the Issuer.

Kāinga Ora will cancel the bond tender scheduled to occur 18 May 2022. For guidance, Kāinga Ora will not offer the new 2027 Bond prior to 30 June 2022.

If you would like to be added to our distribution list, please email [treasury@kaingaora.govt.nz](mailto:treasury@kaingaora.govt.nz). Our [Investor Centre](#) also provides useful information on our borrowing programmes, credit ratings and Sustainability Financing Framework.

Nga mihi

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